



Eagle Rock CFO

Fractional CFO Services for Growing Businesses

Real-time dashboards. Expert analysis. Actionable recommendations.



cfo.eaglerockaivc.com

Who We Are

Nick Jain

3x CFO/CEO at companies up to \$100M in revenue. Turned around struggling businesses and built finance functions from scratch. Former investor at Bain Capital and Greenlight Capital.

[MBA, Harvard Business School](#)

Dan Settel

Co-founded Zanbato, the leading platform for VC secondaries with >\$1B/yr in transaction volume. Knows what it takes to go from zero to one and make hard calls. Former investor at Primecap and in VC.

[MBA, Harvard Business School](#)

How We Help You Make More Money

Find hidden profit leaks — Identify where margins erode and fix them

Get cash flow under control — Know where your money is and when it's coming

Make faster, confident decisions — Real data instead of gut feel

Spot problems early — See trends heading wrong before they become crises

What Makes Us Different

Experienced CFO Guidance

Human judgment from operators who've been in your seat

AI-Powered Analysis

Real-Time Insights

QuickBooks Integration

Automated Dashboards

Technology is our foundation. Human wisdom is our value.

Services & Pricing

Financial Analytics

\$1,750 /month

Real-time visibility and monthly financial analysis.

- ✓ Real-time dashboards (revenue, profit, cash flow)
- ✓ Monthly financial analysis and insights
- ✓ Key metrics tracking and trend alerts
- ✓ AI-powered recommendations
- ✓ Email support and async updates

Fractional CFO

\$3,500 /month

Strategic finance guidance and hands-on advisory.

- ✓ Everything in Financial Analytics
- ✓ Monthly 60-minute strategy call
- ✓ Financial modeling and FP&A
- ✓ Cash flow forecasting and planning
- ✓ Profitability optimization analysis

Strategic Partner

Custom

Full finance partnership for established businesses.

- ✓ Everything in Fractional CFO
- ✓ Unlimited availability
- ✓ Growth and operational strategy
- ✓ Banking and lender relationships
- ✓ M&A and transaction support

Ready to talk? nick@eaglerockaivc.com · dan@eaglerockaivc.com ·
Schedule a call



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